

Financial Opportunity Center Intake for Houston Community College

Date: _____

Name (*last, first, middle initial*) _____

Date of Birth (*month/day/year*) _____ **Social Security #** _____

Street Address _____

City _____ **State** _____ **Zip** _____

Home Phone _____ **Cell Phone** _____ **Work Phone** _____

E-mail _____

Gender: _____ Female _____ Male _____ Transgender _____ Other

Marital Status: _____ Common Law _____ Separated _____ Domestic Partner _____ Divorced

_____ Married _____ Widowed _____ Single (never married)

Primary Interest at Program Entry (select one):

_____ Education/Training _____ Income Supports/Public Benefits
_____ Financial Education/Counseling _____ Job Placement/Career Development _____ Other _____

Race:

_____ African American/Black _____ American Indian/Alaskan Native _____ Asian
_____ Hawaiian/Pacific Islander _____ Caucasian/White _____ Bi-Racial
_____ Multi-Racial _____ Other _____

Ethnicity: _____ Hispanic _____ Non-Hispanic

How many people in your household (include yourself)? _____ **How many children under 18 in household?** _____

Primary Language spoken at home: _____ English _____ Spanish _____ Arabic
_____ Chinese _____ Other _____

Criminal Convictions: _____ Convicted of Misdemeanor(s) only _____ Convicted of Felony(ies) _____ No Convictions

Living Arrangements: _____ House/apartment is owned by household member
_____ House/apartment is rented by household member – subsidized
_____ House/apartment is rented by household member – unsubsidized
_____ Household stays in house/apartment for free
_____ Household is homeless or in a shelter

Highest Grade Complete: _____ GED _____ High School Diploma _____ No High School
_____ Some College _____ AA Degree _____ Bachelor's Degree
_____ Master's Degree _____ Doctoral Degree _____ Other _____

Vocational Training/Bridge Program History:

_____ Completed Vocational Training/Bridge Program (s) _____ Some Vocational Training/Bridge Program (s)
_____ No Vocational Training/Bridge Program History

In school/training at program entry? _____ Yes _____ No

Institution: _____ **Student ID #** _____

Education Level: _____ High School _____ GED _____ Associates _____ Bachelors
_____ Master's _____ Doctoral _____ Basic Skills (ABE, ESL)

_____ Vocational Training: _____

Start Date: _____ **End Date:** _____ **Completed Program?** _____ Yes _____ No, why _____

Gross Annual Household Income: _____

(Includes: Income from wages, salaries, tips, Etc. Business Income, Interest & Dividend Income, Unemployment & Disability Income, TANF, Alimony, Child Support, Regular Gift Income, and Armed Forces Income)

In the past 12 months, what is the number of full months worked? _____

Working at program entry: _____ Yes _____ No
If Yes, is current job longest job? _____ Yes _____ No
If No, is last job longest? _____ Yes _____ No

Current Job (If not working, last job held)

Job Title: _____ Employer Name: _____
Hourly Wage: _____ Hours per week: _____
Wage type: _____ Subsidized _____ Unsubsidized _____ Unpaid/Volunteer Job
Benefit Type: _____ Job offers Health Insurance and/or Retirement
_____ Job DOES NOT offer Health Insurance or Retirement
Start Date: _____ End Date: _____

Longest Job Held

Job Title: _____ Employer Name: _____
Hourly Wage: _____ Hours per week: _____
Wage type: _____ Subsidized _____ Unsubsidized _____ Unpaid/Volunteer Job
Benefit Type: _____ Job offers Health Insurance and/or Retirement
_____ Job DOES NOT offer Health Insurance or Retirement
Start Date: _____ End Date: _____

Referred to Financial Opportunity Center by (name and agency): _____

Consented to Participate in Research? _____ Yes _____ No
If Yes, date consent signed: _____

Signature

Date