

Application
date

1 of 5

DMACC - Workforce Training Academy - Participant Appl. Data SWACWFA 8.0 (PRODS) 26-AUG-2013 09:33 AM

ID:

General / Household | Support Services | Employment | Education | Tuition Assistance

GENERAL DATA

Iowa Resident: Veteran:
Require Accommodations: Convictions:
Convictions Explanation:
Referred By: OR: First Name Last Name

HOUSEHOLD DATA

Number in Household: Head of Household:
Pay Monthly Bills: Knows about Community Assist:
Needs Assistance for:
Prior Year Gross Family Income: \$

Members	First Name	Last Name	Age	Relationship
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Application Original Date: Application Signature Date:

ID:

General / Household Support Services **Employment** Education Tuition Assistance

HISTORY

Status:	<input type="text"/>	Job Title:	<input type="text"/>
Start Date:	<input type="text"/>	End Date:	<input type="text"/>
Hourly Wage: \$	<input type="text"/>	Hours / Week:	<input type="text"/>
Reason for Leaving:	<input type="text"/>		
Employer Name:	<input type="text"/>		
Street Line1:	<input type="text"/>		
Street Line2:	<input type="text"/>		
Street Line3:	<input type="text"/>		
City:	<input type="text"/>		
State or Province:	<input type="text"/>		
Zip or Postal Code:	<input type="text"/>		
Nation:	<input type="text"/>		

SKILLS

Resume Current:	<input type="text"/>	Resume Assistance:	<input type="text"/>
Interview Skills:	<input type="text"/>	Mock Interview:	<input type="text"/>
Search/Apply for Job Online:	<input type="text"/>	Online Search Assistance:	<input type="text"/>

Application
4085

DMACC - Workforce Training Academy - Participant Appl. Data - SWACWFA 8.0 (PRODS) 26-AUG-2013 09:34 AM

ID: [REDACTED]

General / Household Support Services Employment **Education** Tuition Assistance

H.S. Diploma/GED Rcvd: [dropdown] **Date Rcvd:** [calendar icon] **Highest Grade Completed:** [dropdown]
H.S. Code: [dropdown] [dropdown]
If H.S. code not selected above, please enter H.S. name, city and state
H.S. Name: [text] **H.S. City:** [text] **H.S. State:** [dropdown]

College Award Rcvd: [dropdown] **Date Rcvd:** [calendar icon] **Award Rcvd:** [dropdown] [text]
College Code: [dropdown] [dropdown]
If College code not selected above, please enter name, city and state
College Name: [text] **City:** [text] **State:** [dropdown]

Other Training / Certificates Earned: [text] **Date Rcvd:** [calendar icon]
Institution: [text] **City:** [text] **State:** [dropdown]

Work Keys Cert: [text] **Date Rcvd:** [calendar icon] **Cert Level:** [text]

Application
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DMACC - Workforce Training Academy - Participant Appl. Data SWACWFA 8.0 (PROD8) 26-AUG-2013 09:34 AM

ID: [REDACTED]

General / Household Support Services Employment Education **Tuition Assistance**

Program of Interest	Reason
<input type="text"/> ▼	<input type="text"/>
<input type="text"/> ▼	<input type="text"/>
<input type="text"/> ▼	<input type="text"/>

Financial Need / Request Reason

Certificate in Career Goals

appts 1 of 2

SuccessNet Person Appointments SWAAPPT 8.0 (PROD8) 26-AUG-2013 11:12 AM

ID: DMACC Org:

Appointment Range Start Date: End Date:

Appointments

Appointment Date:	<input type="text"/>	From Time:	<input type="text"/>	To Time:	<input type="text"/>	DMACC Org:	<input type="text"/>
Service Code:	<input type="text"/>	Term:	<input type="text"/>	Interviewer:	<input type="text"/>		
Appointment Contact:	<input type="text"/>	Incoming Referral:	<input type="text"/>				
Appointment Result:	<input type="text"/>	Outgoing Referral:	<input type="text"/>				
Result Due Date:	<input type="text"/>	Result Done Date:	<input type="text"/>	Referral Due Dt:	<input type="text"/>	Ref Done Dt:	<input type="text"/>

Appointment Date:	<input type="text"/>	From Time:	<input type="text"/>	To Time:	<input type="text"/>	DMACC Org:	<input type="text"/>
Service Code:	<input type="text"/>	Term:	<input type="text"/>	Interviewer:	<input type="text"/>		
Appointment Contact:	<input type="text"/>	Incoming Referral:	<input type="text"/>				
Appointment Result:	<input type="text"/>	Outgoing Referral:	<input type="text"/>				
Result Due Date:	<input type="text"/>	Result Done Date:	<input type="text"/>	Referral Due Dt:	<input type="text"/>	Ref Done Dt:	<input type="text"/>

Appointment Date:	<input type="text"/>	From Time:	<input type="text"/>	To Time:	<input type="text"/>	DMACC Org:	<input type="text"/>
Service Code:	<input type="text"/>	Term:	<input type="text"/>	Interviewer:	<input type="text"/>		
Appointment Contact:	<input type="text"/>	Incoming Referral:	<input type="text"/>				
Appointment Result:	<input type="text"/>	Outgoing Referral:	<input type="text"/>				
Result Due Date:	<input type="text"/>	Result Done Date:	<input type="text"/>	Referral Due Dt:	<input type="text"/>	Ref Done Dt:	<input type="text"/>

Appts 28/2
(Comments/info)

Iowa New Choices Comment Form SWACMNT 8.0 (PROD8) 26-AUG-2013 11:12 AM

ID: DMACC Org:

Comment Type:

Originator:

Contact:

Contact Date:

DMACC Org:

Appointments

From Time:

To Time:

Term:

Confidentiality

Add Date:

Activity Date:

Last Updated by:

Comments:

WDMACC - Center for Working Families: Individual Outcomes SWACWFO 8.0 (PRODB) 26-AUG-2013 11:08 AM

ID: File Closed:

Asset Building Financial Education Employment Work Support

	Date Assigned	Date Completed
Assets - Checking Account		
<input type="checkbox"/> Plan to establish checking account	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Clear up checking issues through "Check Systems"	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Apply for checking account	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Initial deposit	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Payroll/Direct deposit	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Uses regularly	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Does not use regularly	<input type="text"/>	<input type="text"/>
Assets - Savings Account		
<input type="checkbox"/> Develop savings plan	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Clear up checking issues through "Check Systems"	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Apply for savings account	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Initial Savings Deposit	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Payroll/Direct deposit	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Saves monthly	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Does not save monthly	<input type="text"/>	<input type="text"/>
Assets - Long-term dedicated savings		
<input type="checkbox"/> Develop long-term savings plan	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Open savings incentive account	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Initial deposit	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Saving regularly	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Not saving regularly	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Met savings goal/saved full term	<input type="text"/>	<input type="text"/>
Assets - Education Savings Account		
<input type="checkbox"/> Develop plan	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Open account	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Saving regularly	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Not saving regularly	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Met savings goal	<input type="text"/>	<input type="text"/>
Assets - 401K Retirement Account		
<input type="checkbox"/> Develop plan	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Open account	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Saving regularly	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Not saving regularly	<input type="text"/>	<input type="text"/>
Assets - Work on Credit Report		
<input type="checkbox"/> Credit issues identified	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Applied for credit report	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Obtained credit report	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Working on credit report	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Corrected errors on report	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Credit score goal reached	<input type="text"/>	<input type="text"/>
Assets - Develop Budget		
<input type="checkbox"/> Set goal to develop budget	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> List sources/track income & expenses	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Develop a budget	<input type="text"/>	<input type="text"/>
Assets - Manage Income & Expenses		
<input type="checkbox"/> Not able to pay any essential living expenses	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Able to pay some essential living expenses	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Able to pay most essential living expenses	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Living within budget	<input type="text"/>	<input type="text"/>
Assets - Purchase a Car		
<input type="checkbox"/> Set goal to purchase car	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Paid off parking ticket fees	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Obtained financing	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Obtained/recovered valid driver's license	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Obtained car insurance	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Purchased a car	<input type="text"/>	<input type="text"/>
Assets - Purchase Home		
<input type="checkbox"/> Set goal to purchase a home	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Save for downpayment	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Receiving high cost mortgage	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Receiving fair market mortgage	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Purchased a home	<input type="text"/>	<input type="text"/>
Assets - Secure Stable Housing		
<input type="checkbox"/> Homeless	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Temporary housing	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Public housing	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Renting house/apartment	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Section 8	<input type="text"/>	<input type="text"/>

DMACC - Center for Working Families: Individual Outcomes: SWACWFO 6.0 (PRODB) 26-AUG-2013 11:08 AM

ID: File Closed:

Asset Building Financial Education Employment Work Support

	Date Assigned	Date Completed
Financial - Financial Literacy Classes		
<input type="checkbox"/> Develop plan	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Enrolled in class	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Attended class	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Dropped out	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Completed class	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Received certificate	<input type="text"/>	<input type="text"/>
Financial - Reduce Reliance on Predatory Lenders		
<input type="checkbox"/> Regularly use high cost lending options	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Reduced use of high cost lending options	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> No longer using high cost lending options	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Secures market rate & term loans	<input type="text"/>	<input type="text"/>
Financial - Debt Reduction Plan		
<input type="checkbox"/> Set goal to reduce debt	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Develop complete list of all debts	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Develop debt reduction plan	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Negotiate re-payment schedule	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Repaying debts according to plan	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Client has achieved a manageable level of debt	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Paid all debt	<input type="text"/>	<input type="text"/>

DMACC - Center for Working Families: Individual Outcomes SWACWFO 8.0 (PRODB) 26-AUG-2013 11:09 AM

ID: File Closed:

Asset Building Financial **Education** Employment Work Support

Education - ESL/Adult Literacy

	Date Assigned	Date Completed
<input type="checkbox"/> Develop plan	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Enrolled in class	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Attended class	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Dropped out	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Completed class	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Received certificate	<input type="text"/>	<input type="text"/>

Education - Track Basic Skills to GED Attainment

<input type="checkbox"/> Set goal to obtain GED	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Enrolled in GED course	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Attending GED course	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Dropped out	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Completed GED course	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Received GED	<input type="text"/>	<input type="text"/>

Education - Track Post-Secondary Education

<input type="checkbox"/> Developed plan	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Enrolled	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Attending first semester/term	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Attending next semester/term	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Dropped out	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Completed course/training/program	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Received skills certificate (1 or 2 term program)	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Received certificate (1 year program)	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Received Associate's Degree	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Received Bachelor's Degree	<input type="text"/>	<input type="text"/>

Outcomes

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DMACC - Center for Working Families: Individual Outcomes SWACWFO 6.0 (PRODB) 26-AUG-2013 11:09 AM

ID: File Closed:

Asset Building Financial Education **Employment** Work Support

	Date Assigned	Date Completed
Employment - Hard Skills Training		
<input type="checkbox"/> Develop plan	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Enrolled	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Attending	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Dropped out	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Completed course/training/program	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Received certificate	<input type="text"/>	<input type="text"/>
Employment - Soft Skills & Job Readiness Training		
<input type="checkbox"/> Develop plan	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Enrolled	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Attending	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Dropped out	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Completed course/training/program	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Received certificate	<input type="text"/>	<input type="text"/>
Employment - Placement Development		
<input type="checkbox"/> Working on job readiness	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Ready for job interview	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Referred to employer for an interview	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Client went on job interview	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Client got job	<input type="text"/>	<input type="text"/>

DMACC - Center for Working Families: Individual Outcomes SWACWFO 8.0 (PRODB) 26-AUG-2013 11:09 AM

ID: File Closed:

Asset Building Financial Education Employment **Work Support**

	Date Assigned	Date Completed
Work Support - Obtain Scholarships (College)		
<input type="checkbox"/> Set goal to obtain scholarships	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Applied for scholarship	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Application Pending	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Denied scholarship	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Received scholarship	<input type="text"/>	<input type="text"/>
Work Support - Obtain Financial Aid (College)		
<input type="checkbox"/> Set goal to obtain financial aid	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Applied for financial aid	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Application Pending	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Denied financial aid	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Received financial aid	<input type="text"/>	<input type="text"/>
Work Support - File Income Taxes/Credits		
<input type="checkbox"/> Did not file income taxes	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Filed using tax prep services	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Filed using non-CWF tax prep service	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Ineligible for child/education tax credits/EITC refund	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Received child/education/EITC tax credits/EITC refund	<input type="text"/>	<input type="text"/>
Work Support - Public Benefits: Child Care		
<input type="checkbox"/> No benefits	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Screened	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Ineligible	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Eligible	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Lost contact after 3 attempts	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Applied	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Application pending	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Application denied	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Benefits received	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Income increase-no longer eligible	<input type="text"/>	<input type="text"/>
Work Support - Public Benefits: Child Health Care		
<input type="checkbox"/> No benefits	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Screened	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Ineligible	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Eligible	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Lost contact after 3 attempts	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Applied	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Application pending	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Application denied	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Benefits received	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Income increase-no longer eligible	<input type="text"/>	<input type="text"/>
Work Support - Public Benefits: Food Stamps		
<input type="checkbox"/> No benefits	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Screened	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Ineligible	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Eligible	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Lost contact after 3 attempts	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Applied	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Application pending	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Application denied	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Benefits received	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Income increase-no longer eligible	<input type="text"/>	<input type="text"/>
Work Support - Public Benefits: TANF		
<input type="checkbox"/> No benefits	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Screened	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Ineligible	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Eligible	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Lost contact after 3 attempts	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Applied	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Application pending	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Application denied	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Benefits received	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Income increase-no longer eligible	<input type="text"/>	<input type="text"/>