

## Financial Assessment - Monthly Budget Sheet

This material was prepared by the staff of the Family Economic Security Program, FESP. FESP located at Norwalk Community College is made possible [in part] by The Fairfield County Community Foundation Fund for Women and Girls and the Norwalk Community College Foundation.

Name: \_\_\_\_\_

### DATES

| SOURCES OF INCOME                                     |  |  |  |  |  |
|---|--|--|--|--|--|
| <b>Cash Income:</b>                                   |  |  |  |  |  |
| Wages   |  |  |  |  |  |
| Child Support   |  |  |  |  |  |
| Alimony   |  |  |  |  |  |
| Public benefits/Subsidies                             |  |  |  |  |  |
| Unemployment insurance                                |  |  |  |  |  |
| Scholarships/Other Financial Aid                      |  |  |  |  |  |
| FESP Funds  |  |  |  |  |  |
| Other Income  |  |  |  |  |  |
| <b>Total Cash Income</b>                              |  |  |  |  |  |
| <b>In-Kind Contributions:</b> from family and friends |  |  |  |  |  |
| Food  |  |  |  |  |  |
| Rent /Mortgage  |  |  |  |  |  |
| Child Care  |  |  |  |  |  |
| Utilities/Cell phone                                  |  |  |  |  |  |
| Transportation  |  |  |  |  |  |
| Clothing - participant/dependents                     |  |  |  |  |  |
| <b>Total In-Kind Contributions</b>                    |  |  |  |  |  |
| <b>Total Cash &amp; In Kind Income</b>                |  |  |  |  |  |
| <b>LIVING EXPENSES</b>                                |  |  |  |  |  |
| Food  |  |  |  |  |  |
| Rent  |  |  |  |  |  |
| Mortgage  |  |  |  |  |  |
| Child Care  |  |  |  |  |  |
| Cell phone  |  |  |  |  |  |
| Utilities   |  |  |  |  |  |
| Transportation  |  |  |  |  |  |
| Transportation - Insurance                            |  |  |  |  |  |
| Transportation - Gas                                  |  |  |  |  |  |
| Clothing - participant                                |  |  |  |  |  |
| Clothing - dependents                                 |  |  |  |  |  |
| Groceries - non food (CVS, etc.)                      |  |  |  |  |  |
| Medical/Health Care                                   |  |  |  |  |  |
| Credit card payments                                  |  |  |  |  |  |
| Back Debt   |  |  |  |  |  |
| Tuition/School Expenses                               |  |  |  |  |  |
| Entertainment   |  |  |  |  |  |
| Discretionary   |  |  |  |  |  |
| <b>Total Living Expenses</b>                          |  |  |  |  |  |
| <b>SHORTFALL/SURPLUS</b>                              |  |  |  |  |  |

